**Donation of Stock Form - Instructions**

Thank you for donating a gift of stock to Communities In Schools of Washington. In order for us to receive your gift, please complete the following steps:

* Fill in the letter template on the following page and send the letter to your broker
* Due to broker privacy policies, stock transfers may be anonymous. To identify your donation, please send a copy of this letter and/or provide this information to:

Nicole Lee, Development Manager

[nicole@ciswa.org](mailto:nicole@ciswa.org)

253-248-1991 x124

1010 S. 336th Street, Suite 205, Federal Way, WA 98003

*Last updated Feb 2023*

**STOCK TRANSFER DONATION**

[current date]

Dear [brokerage]:

I wish to donate [#] shares of [name of security] held in my [brokerage] account #\_\_\_\_\_\_\_, to Communities In Schools of Washington State.

Please transfer [#] shares to the receiving organization’s brokerage account as follows:

Receiving Institution: Charles Schwab

DTC Number: 0164

Receiving Account Number: 6733-1527

Account Title/Registration: Communities in Schools of Washington State

Contact at Receiving Organization: Nicole Lee, Development Manager

[nicole@ciswa.org](mailto:nicole@ciswa.org)

(253) 248-1991 x124

1010 S. 336th Street, Suite 205, Federal Way, WA 98003

Receiving Organization’s Tax ID: 91-1541026

This donation represents my gift to Communities In Schools of Washington State. Please forward my name with the stock transfer for gift verification purposes.

If you have any questions about this donation, please contact me at [contact info].

Sincerely,

[donor signature]

[donor name]